

## innogy successfully issues senior bond

- **Total volume of one billion euro**
- **Energy company takes advantage of favourable market conditions**

Essen, 24 January 2018

Today, innogy SE successfully placed a senior bond with a volume of one billion euro and an 11.5 year maturity. The bond was placed via innogy Finance B.V and is guaranteed by innogy SE. Based on a coupon of 1.5% p.a. and an issue price of 98.785% the yield-to-maturity amounts to 1.617% p.a. The transaction was met with high market interest and was several times oversubscribed.

The proceeds from the issuance will be used to refinance maturing liabilities and finance general corporate purposes. Bookrunners for the issuance were Barclays, Santander, BNP Paribas, Credit Suisse, Helaba and RBC Capital Markets.

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### Important Note

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