

New bond issue

RWE Finance B.V., private company with limited liability incorporated in The Netherlands with its corporate seat in 's-Hertogenbosch, has issued the following bond on 31 January 2012 under its Debt Issuance Programme (DIP):

Volume: 600 million GBP
Tenor: 22 years
Coupon: 4,75 %
ISIN: XS0735770637

The prospectus and the supplements are available under

<http://www.rwe.com/web/cms/en/108692/rwe/investor-relations/bonds/debt-issuance-programme/>

The bond is guaranteed by RWE Aktiengesellschaft.

For further details please see www.rwe.com.

's-Hertogenbosch, 31 January 2012

RWE Finance B.V.

This press release constitutes "regulated information" (gereguleerde informatie) within the meaning of the Dutch Financial Markets Supervision Act (Wet op het financieel toezicht).