

New bond issue

RWE Finance B.V., private company with limited liability incorporated in The Netherlands with its corporate seat in 's Hertogenbosch, has issued the following bond on 18 February 2014 under its Debt Issuance Programme (DIP) (increase of the existing bond issued 17 October 2013):

Volume 300 million EUR, maturity 17 January 2024, coupon 3 % (Temporary ISIN XS1033739720, Permanent ISIN XS0982019126).

The prospectus and the supplements are available under

<http://www.rwe.com/web/cms/en/587344/rwe/investor-relations/bonds/rwe-finance-b-v/>

The bond is guaranteed by RWE Aktiengesellschaft.

For further details please see www.rwe.com.

's Hertogenbosch, 18 February 2014

RWE Finance B.V.

This press release constitutes "regulated information" (gereguleerde informatie) within the meaning of the Dutch Financial Markets Supervision Act (Wet op het financieel toezicht).