



PRESS RELEASE 08/05/2017

INNOGY FINANCE B.V.

*(a private company with limited liability incorporated in The Netherlands
with its corporate seat in 's Hertogenbosch)*

innogy Finance B.V. and innogy Finance II B.V. intend to legally merge. A proposal to that effect has been deposited with the trade register. As a result of the merger, innogy Finance B.V. will acquire all the assets and liabilities of innogy Finance II B.V. by universal succession of title. Innogy Finance II B.V. will cease to exist.

The decision to merge has been taken in order to increase efficiency in the financing of the innogy group of companies. The governance and organisational management of innogy Finance B.V. will remain unchanged after the merger.

innogy Finance B.V. and innogy Finance II B.V. are wholly owned (indirect) subsidiaries of innogy SE. Both companies act to facilitate the financing of the innogy group of companies. In this respect, the companies have both issued bonds which are guaranteed by innogy SE. As a result of the merger, innogy Finance B.V. will become the debtor of the bonds issued by innogy Finance II B.V.

The financial information of innogy Finance II B.V. will be accounted for in the annual accounts of innogy Finance B.V. as per 1 January 2017.

The legal merger is expected to be completed before 1 July 2017.

More information, including the documents relating to the legal merger, can be found on our website (www.innogy.com).

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This press release constitutes “regulated information” (gereguleerde informatie) within the meaning of the Dutch Financial Markets Supervision Act (Wet op het financieel toezicht). A copy of this press release is available on the website of innogy Finance B.V. www.innogy.com

innogy Finance B.V.

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Trade register Brabant
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