



PRESS RELEASE 30/6/2017

INNOGY FINANCE B.V.

*(a private company with limited liability incorporated in The Netherlands
with its corporate seat in 's Hertogenbosch)*

innogy Finance B.V. substitutes innogy Finance II B.V. as issuer of notes

On 8 May 2017, innogy Finance B.V. and innogy Finance II B.V. announced its intention to legally merge. The merger became effective today.

As a result of the merger, innogy Finance B.V. has substituted innogy Finance II B.V. as issuer of the following Notes:

Euro 600,000,000 5.75% Notes issued on 14 February 2003, due on 14 February 2033

Unconditionally and Irrevocable Guaranteed by innogy SE, Essen, Germany

(the "Guarantor")

(ISIN XS 0162513211) (the "Notes")

No further changes result from the merger. In particular, all rights of the Noteholders under the Notes and Guarantee remain unchanged.

* * *

This press release constitutes "regulated information" (*gereguleerde informatie*) within the meaning of the Dutch Financial Markets Supervision Act (*Wet op het financieel toezicht*). A copy of this press release is available on the website of innogy Finance B.V. www.innogy.com