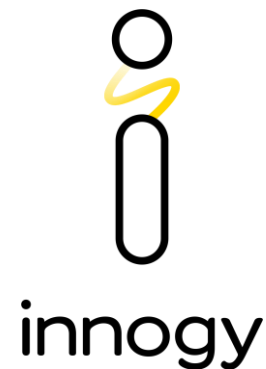


Peter Terium
Chief Executive Officer

Annual General Meeting 2017

innogy SE

innogy SE · Essen · 24 April 2017

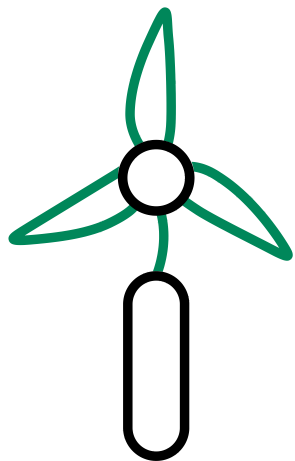


Notice

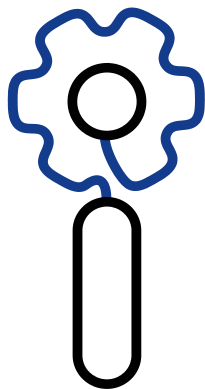


This document contains forward-looking statements. These statements are based on the current views, expectations, assumptions and information of the management, and are based on information currently available to the management. Forward-looking statements shall not be construed as a promise for the materialization of future results and developments and involve known and unknown risks and uncertainties. Actual results, performance or events may differ materially from those described in such statements due to, among other things, changes in the general economic and competitive environment, risks associated with capital markets, currency exchange rate fluctuations, changes in international and national laws and regulations, in particular with respect to tax laws and regulations, affecting the Company, and other factors. Neither the Company nor any of its affiliates assumes any obligations to update any forward-looking statements.

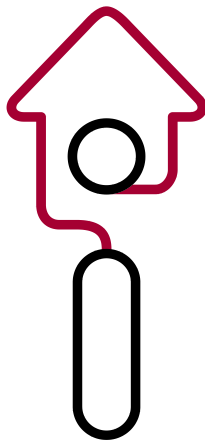
innogy – a strong dividend stock with growth potential



Renewables



Grid &
Infrastructure

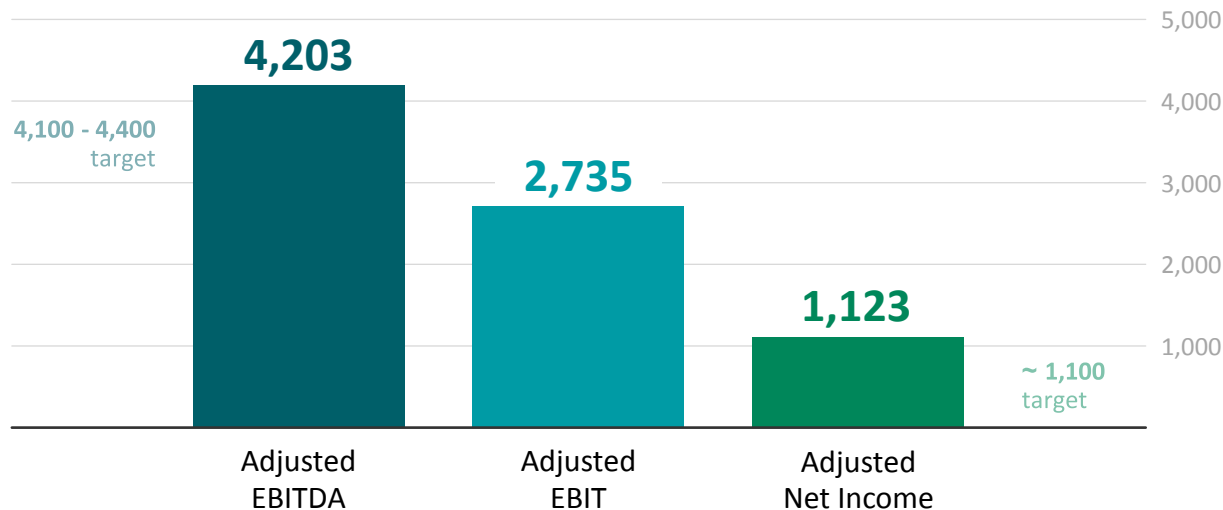


Retail

Stable in the core
business -
creative in times
of change

Post-founding and IPO – innogy meets targets

Fiscal 2016 in € million



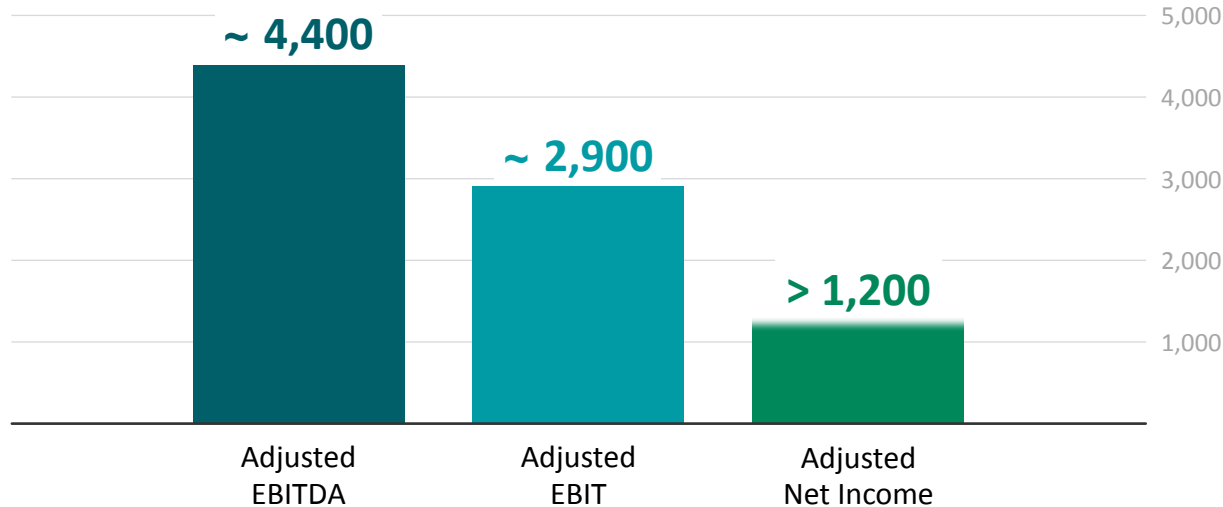
Dividend proposal for fiscal 2016

Dividend per share = € **1.60**

*Energie
wird
innogy.*

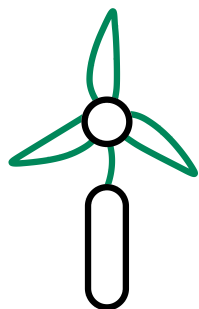
Good outlook – increase in results expected for 2017

Outlook 2017 in € million



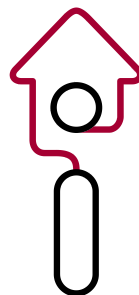
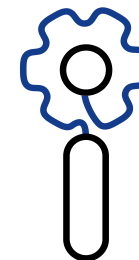
Value-enhancing investments in the core business

€ 6.5 billion to € 7.0 billion in investments until 2019



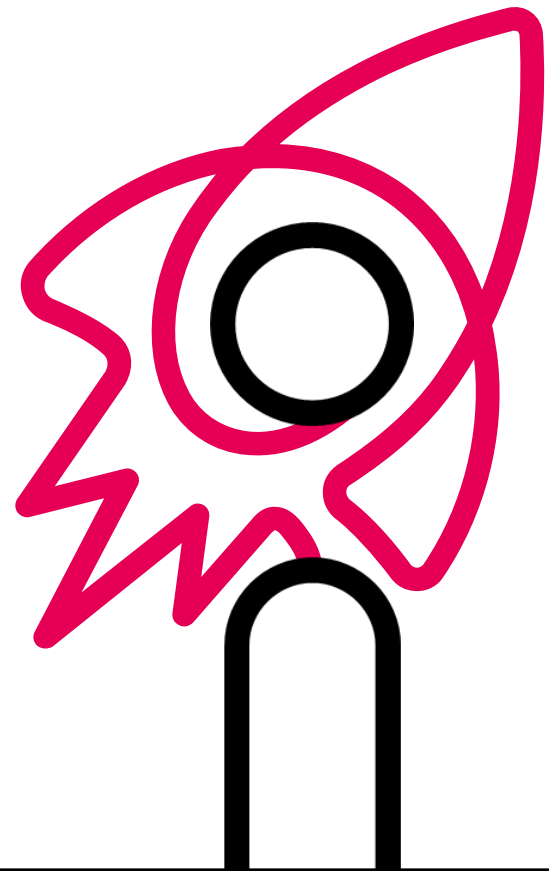
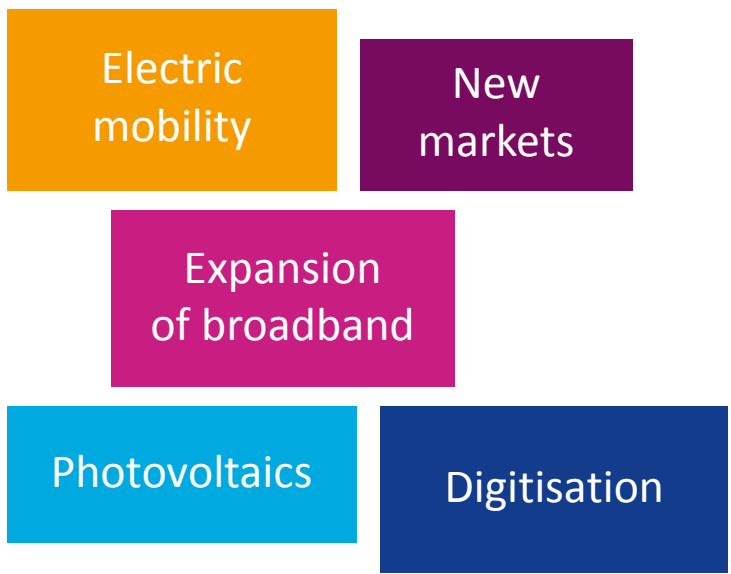
Expand
Renewables

Modernise
networks

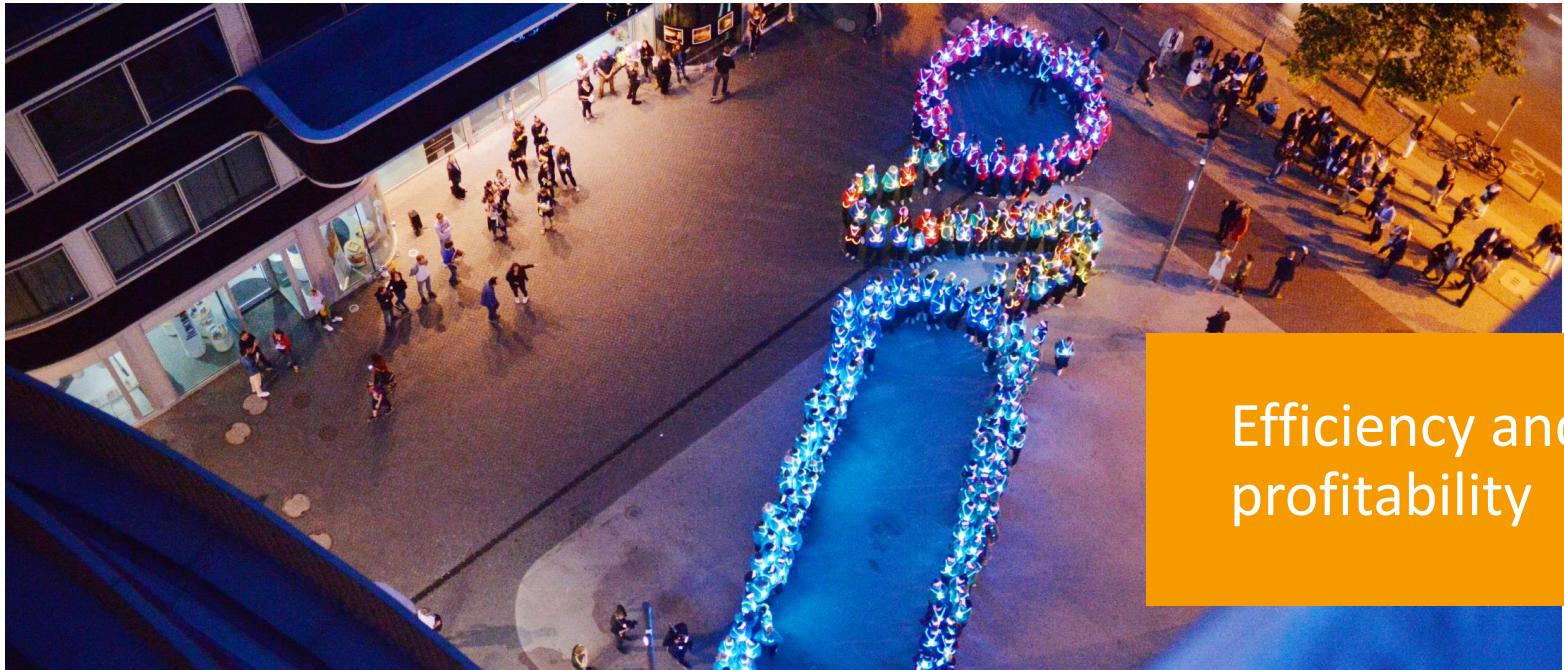


Enhance
customer solutions

Foster growth projects



Delivering high performance – inwardly and outwardly



Efficiency and
profitability



innogy is your strong dividend stock
with growth potential



Keeping our word – Staying on course