Annual General Meeting 2017
innogy SE

Peter Terium
Chief Executive Officer

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Notice

This document contains forward-looking statements. These statements are based on the current views, expectations, assumptions and information of the management, and are based on information currently available to the management. Forward-looking statements shall not be construed as a promise for the materialization of future results and developments and involve known and unknown risks and uncertainties. Actual results, performance or events may differ materially from those described in such statements due to, among other things, changes in the general economic and competitive environment, risks associated with capital markets, currency exchange rate fluctuations, changes in international and national laws and regulations, in particular with respect to tax laws and regulations, affecting the Company, and other factors. Neither the Company nor any of its affiliates assumes any obligations to update any forward-looking statements.
innogy – a strong dividend stock with growth potential

Renewables  Grid & Infrastructure  Retail

Stable in the core business - creative in times of change
Post-founding and IPO – innogy meets targets

Fiscal 2016 in € million

- Adjusted EBITDA: 4,203 (4,100 - 4,400 million)
- Adjusted EBIT: 2,735
- Adjusted Net Income: 1,123 (≈ 1,100 million)
Dividend proposal for fiscal 2016

Dividend per share = € 1.60
Good outlook – increase in results expected for 2017

Outlook 2017 in € million

- Adjusted EBITDA: ~4,400
- Adjusted EBIT: ~2,900
- Adjusted Net Income: >1,200
Value-enhancing investments in the core business

€ 6.5 billion to € 7.0 billion in investments until 2019

- Expand Renewables
- Modernise networks
- Enhance customer solutions
Foster growth projects

- Electric mobility
- New markets
- Expansion of broadband
- Photovoltaics
- Digitisation
Delivering high performance – inwardly and outwardly

Efficiency and profitability
innogy is your strong dividend stock with growth potential

Keeping our word – Staying on course