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innogy

innogy SE
Essen

**Notification pursuant to Section 8 para. 1 sentence 6 German Securities
Prospectus Act (Wertpapierprospektgesetz)**

The offer price for the shares of innogy SE offered on the basis of the prospectus dated September 23, 2016 was set on October 6, 2016 at

EUR 36.00

per share. In the course of the offering, 55,555,000 newly issued shares from a capital increase against contribution in cash resolved by an extraordinary shareholders' meeting of innogy SE on August 30, 2016 and 83,333,200 shares from the holdings of RWE Downstream Beteiligungs GmbH were placed, with 12,626,200 of them being placed in connection with an over-allotment (over-allotment shares).

The offer price and the total number of offer shares were announced on October 6, 2016 by way of an ad hoc release of innogy SE, and were published on the website of innogy SE on the same day.

Essen, Frankfurt am Main, Hamburg, London, Paris and Santander, October 6, 2016

innogy SE

Deutsche Bank

Goldman Sachs International

BNP Paribas

BofA Merrill Lynch

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UBS Investment Bank

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